

COURT FILE NUMBER

2001-05630

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF DOMINION DIAMOND MINES ULC, DOMINION DIAMOND DELAWARE COMPANY LLC, DOMINION DIAMOND CANADA ULC, WASHINGTON DIAMOND INVESTMENTS, LLC, DOMINION DIAMOND HOLDINGS, LLC, DOMINION FINCO INC., AND DOMINION DIAMOND MARKETING CORPORATION

DOCUMENT

ORDER (SEALING)

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

BENNETT JONES LLP
Barristers and Solicitors
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Calgary, AB T2P 4K7

Attention: Chris Simard / Kelsey Meyer
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Fax No.: 403-265-7219
Client File No.: 76142.10

DATE ON WHICH ORDER WAS PRONOUNCED:

THURSDAY, MARCH 4, 2021

LOCATION OF HEARING OR TRIAL:

CALGARY COURTS CENTRE

NAME OF MASTER/JUDGE WHO MADE THIS ORDER:

THE HONOURABLE MADAM JUSTICE
K. M. EIDSVIK

UPON THE APPLICATION by FTI Consulting Canada Inc., the Court-appointed monitor (the "**Monitor**") of Dominion Diamond Mines ULC, Dominion Diamond Delaware Company LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC,

Dominion Finco Inc. and Dominion Diamond Marketing Corporation (collectively, "**Dominion**"); **AND UPON HAVING READ** the Application of the Monitor dated February 22, 2021, the Fourteenth Report of the Monitor dated February 22, 2021 (the "**Fourteenth Report**"), and Confidential Appendix "B" to the Fourteenth Report of the Monitor dated February 22, 2021 (the "**Confidential Appendix**"); **AND UPON HEARING** the submissions of counsel for the Monitor and of other interested parties;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE AND NOTICE OF APPLICATION

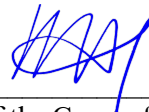
1. Service of notice of this application, the Brief in support thereof, and the Fourteenth Report is hereby declared to be good and sufficient, no other person is required to have been served with notice of this application, and time for service of this application is abridged to that actually given.

SEALING OF CONFIDENTIAL APPENDIX "B" TO THE FOURTEENTH REPORT

2. The Confidential Appendix shall be sealed on the Court file and shall not form part of the public record.
3. The Clerk of this Honourable Court shall file the Confidential Appendix in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED BY FTI CONSULTING CANADA INC., THE COURT-APPOINTED MONITOR OF DOMINION DIAMOND MINES ULC, DOMINION DIAMOND DELAWARE COMPANY LLC, DOMINION DIAMOND CANADA ULC, WASHINGTON DIAMOND INVESTMENTS, LLC, DOMINION DIAMOND HOLDINGS, LLC, DOMINION FINCO INC. AND DOMINION DIAMOND MARKETING CORPORATION; AND

THE CONFIDENTIAL MATERIALS ARE SEALED PURSUANT TO THE SEALING ORDER ISSUED BY THE HONOURABLE MADAM JUSTICE K. M. EIDSVIK ON OR ABOUT MARCH 4, 2021.



Justice of the Court of Queen's Bench of Alberta